

What Works for Utilities with Home Energy Reports...

...and Which Groups to Target Next

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Sources

E Source DSM Insights

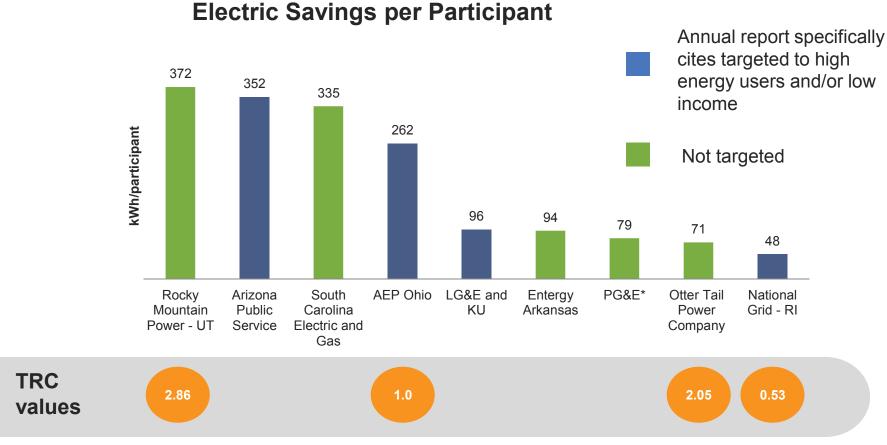
- DSM program performance
- Annual reports, evaluations, and filings
- 156 program administrators in the US and Canada

E Source Residential Customer Insights Center

- Survey of 32,000 residential utility customers
- 2014 data
- In partnership with the Nielsen Company



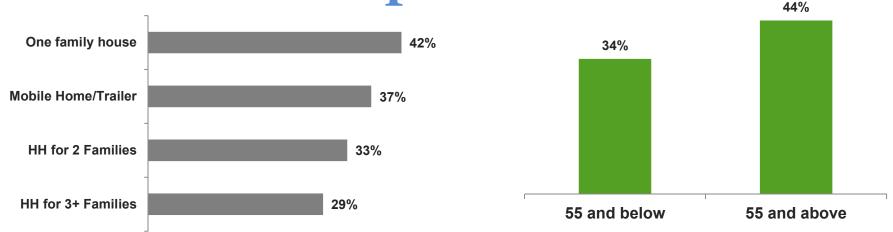
Effectiveness of HER programs





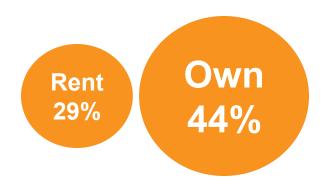


Thermostat Setpoint



"Have you started setting thermostat colder in winter and/or warmer in summer in the past 5 years?"

50%



40%
30%
20%
10%
to 999 1,000 to 2,000 to 3,000 to 4,000 to 5,000 or sq ft 1,999 sq 2,999 sq 3,999 sq 4,999 sq more sq ft ft ft ft ft ft ft

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What drives people to conserve?

"What are your top three motivators for conserving energy?"



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Thank you!



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Questions?

