

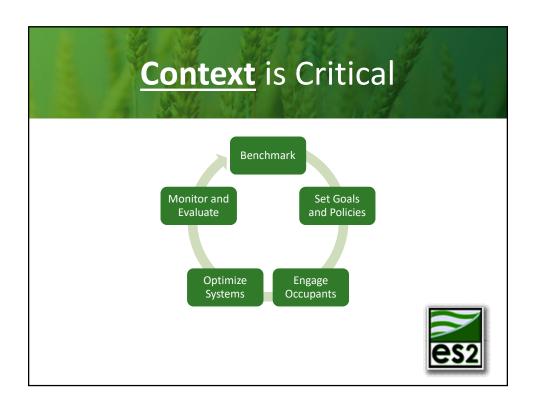
## Oklahoma's 20x2020 Program

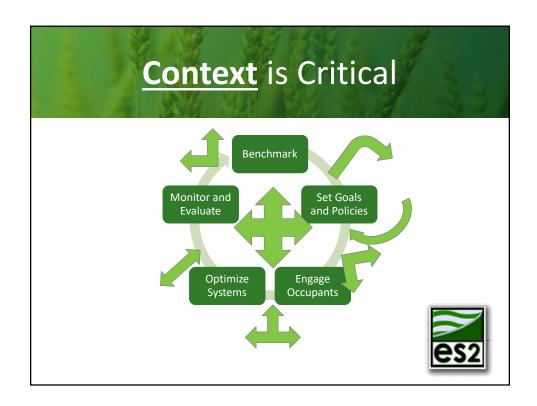
- Energy: \$125 million annually
- No further info or strategy
- Budget neutral program established by conservative government
- Established energy management infrastructure
- Prioritizing behavioral conservation



20% below 2012 by 2020







## **Context** is Critical

- Drives power, accountability, and agency to make changes.
- Uncovering seemingly unrelated factors requires strategic exploration.



### Context: Oklahoma



- Politically conservative
- Fiercely independent
- Petroleum based economy
- Focus: Cut the Waste



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# Context: State Agencies & Institutions

### **Programmatic Context:**

- Prior troubled, unrelated state programs
- Everything is political, including any published data
- Total Cost Summary (FY ends in Jun of year shown)

  120
  100
  80
  40
  20
  2014
  2015
  2016
  2017YTD
- Behavioral impact depends on intent.
  - Variance in "rule following" culture
  - Accountability to targets vs activities



## Context: State Agencies & Institutions

#### Financial context:

- Distrust & defensiveness over prior budgets
  - Do specific programs determine budget decisions?
  - Why reduce costs if my budget will be reduced?
- Structural barriers to reinvesting savings
  - Surplus lost at end of fiscal year
  - Different departments pay monthly bills vs improvement program costs



# Context: State Agencies & Institutions

### Personal motivational context:

- · Increasingly overworked and underpaid
- More individual agency to obstruct than change
- Overburdened with unnecessary reporting
  - Important to view benchmarking as useful management tool
- Outspoken advocate necessary for political accountability, but political priorities shift over time



# Context: Individual Organizations

### Clear factor in success:

Engaged team with clear roles & accountability

- Champion in leadership
- Stakeholder team mirroring organizational structure
- Passionate advocate as agent of change
  - · Challenging with scarce resources, too many hats
  - · Occupant versus operational behavior
- Utility data person needs to understand process, meaning, & quality control

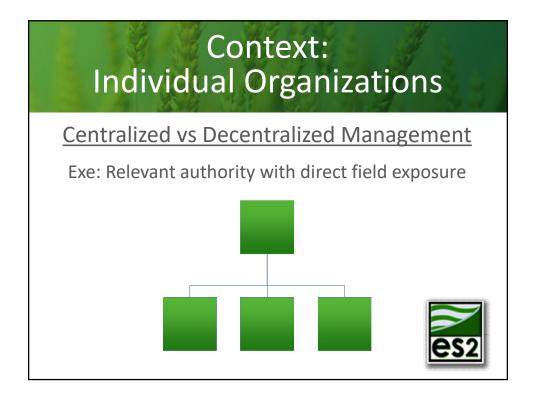


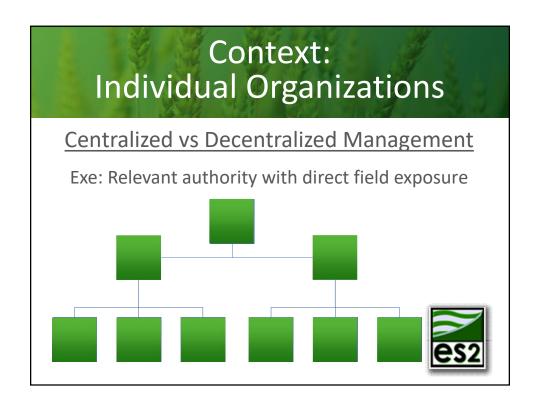
# Context: Individual Organizations

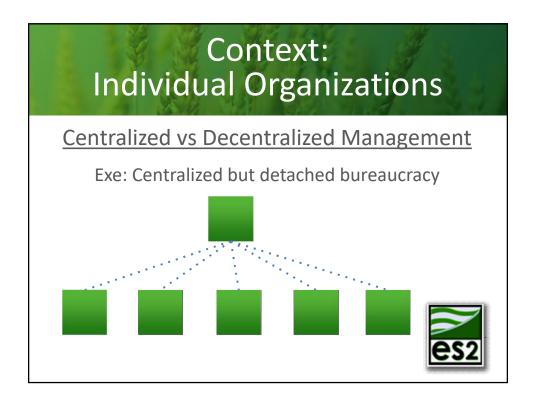
### **Existing cohorts of organizations:**

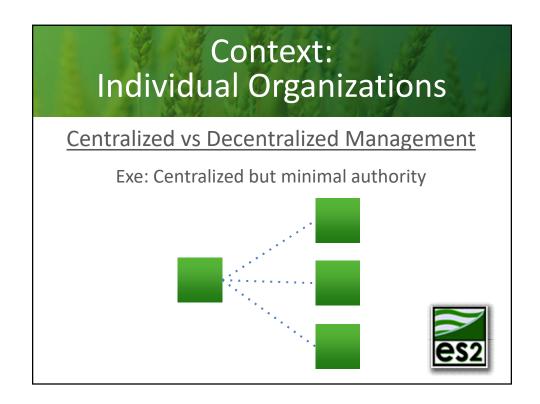
- State agencies vs Higher Education
  - More restrictions on agency actions and budgets
  - Different lines of loyalty within the government
  - Historically a divisive line for budgets
- Identify and manage communication within various networks.















# Context: Individual Organizations

### Client social services agencies

- Reducing monthly costs clearly supports mission
- Some need PR boost; some don't
- For residential services, statewide program supported their identified facility improvement needs.



# Context: Individual Organizations

- Customer oriented organizations
  - Hesitant to push those they serve
- Regulatory organizations
  - Understand the importance of clearly defined rules and expectations
- Public safety organizations
  - Follow the rules and required actions
  - More driven to make changes with easily measurable results (ie: equipment)



## **Context** is Critical

#### Context shapes power, accountability, & agency.

Issues to explore:

- Concrete Experiences with past programs
- Perceptions Political budget battles
- Existing networks
- Organizational structure and mission

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