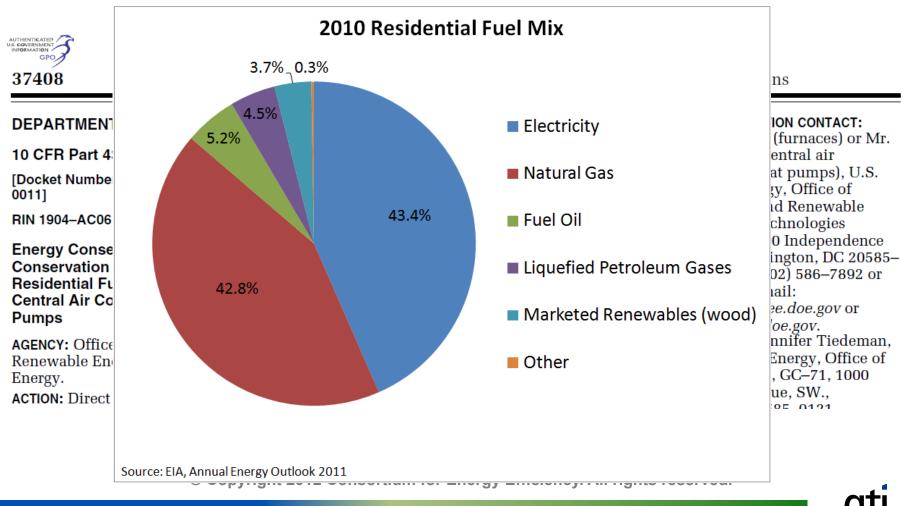
the Energy to Lead

Residential Feedback: What are the Opportunities for Natural Gas?

Merry Tondro November 12, 2012 Behavior, Energy, and Climate Change Conference



Why Should We Care?



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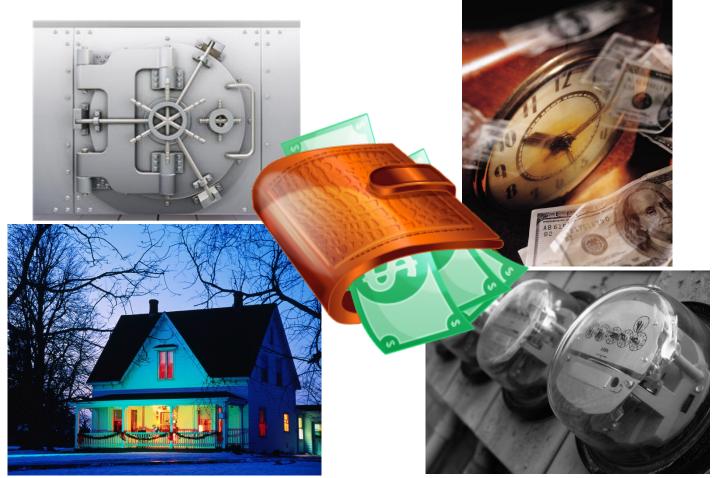
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Research Objectives

- 1) Review **body of research** on electricity feedback to identify parallel lessons for gas.
- 2) Highlight **benefits and challenges** of different classes of feedback as related to gas.
- 3) Examine **commercially available** options.
- 4) Identify **3 gas feedback options** with strong potential as focus of future R&D projects.

3

What Makes Gas Different?



Images from Microsoft Office: http://office.microsoft.com/en-us/images/

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Near-Term Opportunities for Gas

1. Enhanced Billing

Relatively low cost, large market penetration potential, customer targeting has potential for higher savings.

2. Advanced Thermostats

Single-point source for the majority of gas use in the home, large gas savings potential, easy direct purchase option.

3. AMI-driven Usage Alerts

Speaks to customer's bottom line, ability to increase customer satisfaction, can be a low-cost addition once smart meters are in place.



Thank you!

